

# Strategies for Your Financial Future

## Personal Planning

Retirement planning  
Income tax reduction  
Education funding  
Investments and Wealth Management  
Asset protection

## Business planning

Qualified retirement planning  
(401(k) plans, SEP, Simple IRAs)  
Executive compensation plans  
Executive Benefits  
Employee personal planning

## Planning Process

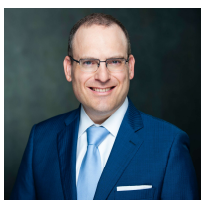
See your entire financial picture at once  
Assess your situation easily  
Evaluate your options  
Achieve your financial goals

## Insurance Planning

Life Insurance  
Disability Insurance\*  
Long Term Care Insurance

## Legacy Planning

Estate planning  
Charitable planning  
Business continuation and succession



Scott Schechter, CFP®, CLU®, MBA Financial Adviser\* CA Insurance Lic. #0E52859. AR Lic. #7026896.  
sschechter@eaglestrategies.com www.sschechter.com Tel 619-350-3600 Mobile 773-837-9700

Financial Adviser, Eagle Strategies LLC, A Registered Investment Adviser. 1048 Johnson Avenue, San Diego, CA 92103

Agent, New York Life Insurance Company. Registered Representative, NYLIFE Securities LLC (member FINRA/SIPC), A Licensed Insurance Agency.

Eagle Strategies LLC and NYLIFE Securities LLC are New York Life companies.

4365 Executive Drive, Ste 800, San Diego, CA 92121 | Tel. 858.623.8600

\*Products available through one or more carriers not affiliated with New York Life Insurance Company, dependent on carrier authorization and product availability in your state or locality.